

Jai Corp Limited

807, Embassy Centre, Nariman Point, Mumbai-400 021.

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JAI CORP LIMITED

Regd. Office: A-3, MIDC Industrial Area, Nanded -431603, Maharashtra.

NOTICE

NOTICE is hereby given that the 24th Annual General Meeting of the Members of the Company will be held on Wednesday, the 23rd day of September, 2009, at 2:00 p.m. at the Registered Office of the Company to transact the business set out in the Notice convening the Meeting.

The Notice setting out the special business to be transacted at the Meeting and the Explanatory Statement attached thereto, have been mailed to all the Members.

Notice is also, hereby given that pursuant to Section 154 of the Companies Act, 1956, the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, 15th September, 2009 to Wednesday, 23rd September, 2009 (both days inclusive). Preference and Equity Dividends if declared at the said Meeting will be paid to those Members whose names will appear at the close of business on 14th September, 2009.

Date : 02/09/2009

Place : Mumbai

By Order of the Board of Directors

For Jai Corp Limited

A. Datta

Company Secretary